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Attorneys for USACM Liquidating Trust

E-Filed on 4/29/09

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER TO
APPEAR AND SHOW CAUSE WHY
AN ORDER SHOULD NOT BE
ENTERED SUSTAINING THE
USACM LIQUIDATING TRUST'S
OBJECTION TO LERIN HILLS
LTD. PROOF OF CLAIM**

PLEASE TAKE NOTICE that a Order To Appear and Show Cause Why an Order Should Not Be Entered Sustaining the USACM Liquidating Trust's Objection to Lerin Hills Ltd. Proof of Claim [DE 7084] was entered on the 29th day of April, 2009, a true and correct copy of which is attached hereto as Exhibit 1.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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RESPECTFULLY SUBMITTED April 29, 2009.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)
Rob Charles
John Hinderaker
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Copy of the foregoing mailed on April
29, 2009 to:

Lerin Hills, Ltd.
630 Trade Center Drive
Las Vegas, Nevada 89119

/s/ Carrie Lawrence
Lewis and Roca LLP